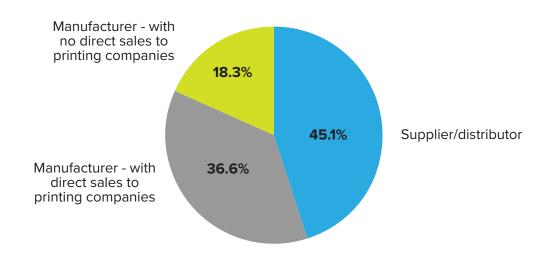


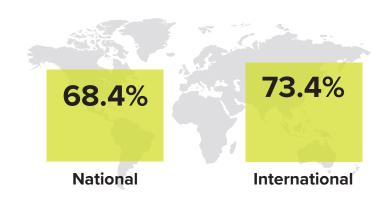
SUPPLIERS AND MANUFACTURERS SCORECARD

COMPANY OVERALL



| 49.2% | 25.4% | 25.3% | 37.8% | 19.7% | 42.4% |
|------------------------|---------------------|-------------------|------------|----------|--------|
| Less than 20 employees | 20-100 emplovees | 100+ employees | up to \$3M | \$3M-10M | \$10M+ |

61.7% - more than 20 years in business



MARKETS



Graphic and sign printers (63.8%)



Functional printers (46.8%)



Commercial printers (45.7%)

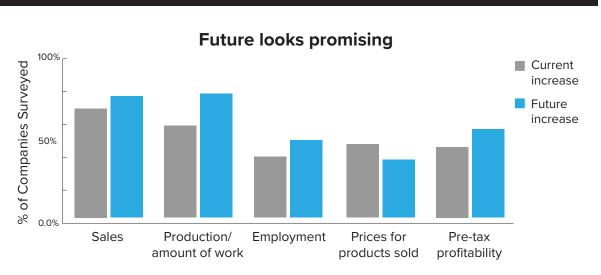


Apparel decorators (42.6%)



Package printers/ converters (39.4%)

BUSINESS OUTLOOK



Industry confidence





